

**Editorial**
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Its proved that OIL is the main issue behind INDIA fall. OIL is controlled by USA. The short covering is on in OIL and very soon it will start falling and it will crash vertically. Now this will happen in 1 day of or 5 days I cannot predict but for sure this is going to happen.

We should be ready with 1000 points rally in Nifty the day OIL hits lower circuit.

Today EXIT poll hence feel bears will not carry shorts.

RSI is 28 which is 2 years low. Only after March 20 this has come on the screen. It also means market is due to rise la 2020.

Investors can take advantage. Speculators are absent except FPI and HNI and they are least bothered about the fall as they have holding capacity. They are buying in futures and selling delivery which is reflected in sell figures whereas Nifty OI rose to 1.4 cr shares. On gross it is 1.8 cr shares. 17800 call ius very active rest you have to understand why they are buying 17800 calls.

Focus on TISCO TAMO TAPO for more buying with conviction in A gr and all stocks suggested in B gr. GTV Engg AMD AANCHAL TRIVENI all are multi baggers idea and giving you chance to buy at good price.

Nifty corrected 16% whereas the country which behind WAR that US is corrected only 9% that explains the purpose of correction in INDIA. Those who created this correction only will go for massive buying and that Nifty to 21000 in coming months. May be 6 months from here. This is also clear from the Nifty volumes which have increased from normal 60 70 lacs to 170 180 lacs to distort the markets.

**Change of the week**

	03-Mar-22	Rise /Gain
Sensex	55550	1244 ↑
Nifty	16630	394 ↑

**Net Investments ( ` Cr)**

	FII	DII
07-March-2022	(7921.2)	5331.0
08-March-2022	(7296.4)	6489.5
09-March-2022	(4476.1)	3275.9
10-March-2022	744.1	945.7
11-March-2022	(2263.9)	1686.8
	(21212)	17726

**Turnover ( ` Cr)**

	FII	DII	Combined
04-Feb-22	1,08,752	88726	1,97478

04-Feb-22	Advances	Declines	Ratio
BSE	2029	1315	1.54

I leave it to you whether you want to go with the WIND and exit in losses or buy against the trend and create room for profits. In any case, CNI has outperformed as it has avoided all market trendy stocks which were trading at very high valuations. In B Gr too CNI will outperform over a period of time.

I am bullish and my view will not change only because markets have fallen so badly. I sense opportunity in this also. From 18500 to 21000 was a journey of 2500 points which has now become 5300 points journey which also means the rise in opportunities but only for those who are not leveraged and comfortable.

TRUST us we will come out of timely buy calls and U turns of market. Just have patience. Expect always unexpected. The fall was unexpected. The WAR was unexpected and now even the rise is unexpected.

How do you find markets have bottomed out?

When Nifty falls unreasonably below valuations in a concerted efforts that too very steep and charts believe that there more room of 5% generally it is bottom sign. Always bottom is more painful as screen does not show it is bottom and those who take risk without timing the market will be benefited.

In 2020 market was same buy in MAY before you realized it zoomed. Now at 17000 17800 we will realize the bottom has gone we did not buy.

Now see the Nifty O I. Yesterday it reached 1.4 cr shares. It came down to 1.3 cr shares means 10 lac shares shorts reduced. Even volumes falling. Yesterday by this time we had crossed 1 cr volume (whole day was in excess of 1.9 cr ) and today it is just 50 lacs means short sellers are afraid to short fresh.

Nifty forward pe is 15.5 and rsi 29 nothing more can be seen below this even if war continues for a while.

Oil after testing 140 fell to 118 and now trading at 126. Germany on record says they will continue to buy from Russia. Means u s dominance is getting reduced.

Secondly with oil rising out of proportion and then J P coming out with report of 185 \$ oil is the last straw on camel's back. Shorts squeezed. One must know that is oil is short and settlement happens then they will have to deliver physical oil which is not possible. Means shorter have no option than to cover short.

<b>5 Top Gainers</b>			
<b>Stock</b>	<b>11-03-2022</b>	<b>07-03-2022</b>	<b>% Gain</b>
DWARIKESH	129.1	94.9	36.0
IOL CHEMICAL	427.6	347.9	22.9
GUJ.AMB	238.5	195	22.3
HEG LTD	1374.7	1142.5	20.3
JK PAPAER	268.3	228	17.6

<b>5 Top Losers</b>			
<b>Stock</b>	<b>04-02-2022</b>	<b>31-01-2022</b>	<b>% Loss</b>
APAR INDUSTRIES	678	799.1	15.1
NEULAND LAB	1302.1	1474.4	11.69
HPCL	281.7	313.1	10.0
WELSPUN INDIA	129.3	143	9.55
UNICHEM LABS	255.7	279.8	8.61

<b>Top 5 Picks By CNI 'A' Group</b>
<b>Company</b>
RIL
TATA STEEL
CDSL
BSE
TATA COMMUNICATION

<b>Top 5 Picks By CNI 'B' Group</b>
<b>Company</b>
AMD IND
GLOBAL OFFSHORE
TTML
ZYDUS WELLNESS
ARTEFACT

U s speculators got excellent opportunity to exit oil. Oil will create drama fir quite some time so that they can exit oil gone Long at 25\$ and once that is done oil had to settle below 80.

If OIL is heading for 185 as reported why the hell GLOBAL OFFSHORE not rising..? If OIL 85 means GLOBAL will get 35000 40000 \$ a day for the charter of its AHTS. In any case when OIL was 30\$ few years back I had predicted 100 \$ plus price there were no takers. Now good sharp OIL traders have started building short positions in OIL from 130 levels and they will short till 154 for eventual price of 80 90 \$.

OIL is the key for our stock markets. If DOW did not fell more than 10% why the hell we fell 16 17% which also means there is heavy influence of speculators and they have sold stocks to bring down the Indices. To my judgment all is done we should see 17800 very fast may be in MARCH itself.

Well, for you there are many stocks as gold mines which are dirt cheap and one should add at will.

INFOSY, TCS, Vedanta, BSE, TATA MOTORS, TATA POWER, TISCO, SAIL, NMDC, COPPER and GTV ENGG, BHEL, BEL BEML etc. Make your due diligence and decide the valuations before you buy. Buy only with at least 3 months view and do not dare to enter F and O unless you have capacity to withstand the margins. Small caps which have corrected by 25% in sync with market too offers a great opportunity. Here the selling has come from retail investors who are short of margin. FPI cannot sell as they do not own.

All FPI selling of Rs 2.3 lac crs have come in large cap stocks which are Nifty component and mind it even after selling stocks like INFOSYS is at Rs 1800 almost new high means there are equal buyers. Now when FPI turn buyers who will sell? The DII which have bought INFOSYS at 1700 1800 will sell it back to FPI only at Rs 2600 to 3000 making 50% profits. Follow the same model.

CNI stands for conviction and need no explanation. There is nothing to write today. Enjoy the recovery. CNI was alone to pitch for this recovery against the trend.

Stock specific rally will start. Told exapct the unexpected. Massive buying seen in SUGAR stocks and also in SUBEX.

Election result came as expected by CNI and market is also moving is same direction as expected. Whole Street was negative and talks of 14000 was spread but CNI had its own conviction which can be seen on street.

BSE is trailing at 2500. CNI first report was issued at 900. We believe stock will trade at 1000 ex-bonus. So hold the stock with conviction. Midcap will start moving. So accumulate.

Worst is over. Now one way market should move up. Will not be surprised if we see 17800 in MARCH itself. March 18 we have HOLI holiday and big even in US on FRIDAY. May see Dow rise by 1000 points if does not rise before that.

UP elections massive positive for reforms. 2024 BJP win secured as female voters approved BJP. No opposition in the Central. State wise sporadic opposition will come by there is no CONGRESS now.

Earnings will on track. OIL fell to 107\$ from 140 as expected. The claims of 185 is mischievous. It will come but in 2025 2026 not before.

Fresh funding will start from 1st APRIL so I consider the period of next 20 days are best to buy stocks at will.

My overall target of 21000 in 2022 is intact.

TRIVENI GLASS will be largest beneficiary of YOGI win as infra development will catch more speed. It is surrounded by 4 RAILWAY stations 2 airports and 5 national highways and 1 big RING road. Rest is upto you. Request you to go ALLAHABAD have a filed visit do triveni Sangam darshan and if convinced then only but this share. Multi baggers does not happen in short period it take years. At least 1000 investors should get convinced not that my conviction matters. AMD after testing Rs 58 crashed to Rs 42 and now trailing at Rs 47. Let us see how quickly this stock make recovery. MARCH Q as said by the management in last results should be good as the business is seasonal.

## Special feature

Before we discuss market and strategy let me ask one question to you all. If you are stuck badly and looking for exit what you will do ...? E g XYZ share which was on lower circuit from many days and circuit opened say on Thursday. I think first thing you will do is sell. Right..? Now tell me FPI wanted to exit INDIA for sure which is seen from Rs 235000 crs selling over last few months and aggressive selling over a bn \$ for last 3 to 4 days making the life miserable for the retail investors, then what made them sell only Rs 4000 crs on WED when Nifty had risen 700 points in 2 days...? Again on THURSDAY when Nifty was another 300 up FPI turned positive (net of Rs 2100 crs Coforge deal) Now they do not want exit..? Or can it mean that selling is over..? Or does it mean they are trying to become market operators? Or they work hands in glove with operators..? One thing I am clear in my mind even after selling Rs 270000 crs in FY 2022 till date they are not here to exit INDIA..? Will prove the same over net few months. Now leave to you what you want to understand from this. If you do not want be sufferers from FPI destruction, then pick stocks where FPI DII and HNI all are not present.

In other words no sane investors will sell their holdings at 15.5 PE (forward) which was just not too far from the all-time low of 11 PE of 1991. Whatever are the conditions, WAR, INFLATION, RATE HIKE, OIL spike etc market has to move and there was no comparison of INDIA's 16% fall with DOW's 9% fall. It means the fall was engineered and gave a GOD gifted opportunity to non-leveraged investors who stick with basics to buy the dips. The force was created to trigger stop losses, eat other's positions, make market lighter rather oversold which are pre conditions for the next leg of rally. Well, everything is fair in love, war and market. Let few months go Nifty will travel towards 21000 and many have started issuing reports of 75000 Sensex also.

FED meeting I do not consider any more as an event as they have toned down from 100 bips to 25 bips and given the WAR impact I will not be surprised even if they skip this time beating the best predictions made by someone that there will be 7 hikes in 2022. Dow having fallen from 36700 to 32300 too is in oversold state though the rise in OIL is massive plus for US economy. US economy survives on OIL. The entire GULF oil is under US control even though the ownership vest with GULF. The owners may not get anything more than 40\$ for the OIL, rest goes to the Exploration companies which are US, marketing companies which are US and largest traders carrying OIL inventory are also based out in US. From 2008 US has been accumulating OIL (25\$) and there has to be geo political issues so that OIL rises. All WAR which sparks OIL, you can fund US hand behind it. There is important feature in OIL settlement which is the key driver for this trade. On settlement day the sellers has to give OIL in physical and the buyer has to take it physically. This is why in 2020 when there was no space to store oil on the settlement day the buyers had to give 39\$ for canceling contracts this is how OIL traded minus 39\$ but only once.

Now let us discuss the MARCH 18 event in US. Yes, you are right, again we are heading for quadruple witching. Normally markets goes up ahead of this event and then fall steeply on the settlement day in US. But this time situation is absolutely reverse. Markets are oversold. Even though the rally came whether you call it relief rally or recovery certainly it is not short covering. For most of the traders, whether US or INDIAN, it is sell on rise market. From this perspective, I believe the shorts will remain till the settlement period that is 18th March 2022. And if that be the case, Dow will have to rise 1000 1500 points around that time. At the same time INDIA will be enjoying HOLI holiday so the magic impact could be seen only on 21st MARCH in INDIA. Well, I may go wrong if DOW rises 2000 points ahead of March 18. I will not be able to touch this subject next week.

In every March we see this kind of correction happen thanks to margin closure. All of sudden all brokers stop margin funding. More particularly for HNI who control the market. So correction was inevitable which came in. From 1st APRIL fresh funding will be released and they will buy stocks which have fallen badly. By the time you realize, many stocks will be at new high. I am writing this to bring to your notice so that those who are buying with own funds can take this opportunity. This is, may be, last opportunity to buy the stocks which you have already bought at higher prices and are corrected by 25% at least. By doing this your mark to market will be just 10% and that can max 2 days' work even if the stock is in 5% circuit limit. 2 important factors which you always need to remember while selecting the company whether there was a fraud in the co or was there any debt default. Rise and fall of prices happen in any market due to prevalent conditions. But if these 2 elements are there then investors can be assured of claw back of prices in course of time. Do you remember SHAH ALLOYS which I had recommended at Rs 16 just may be a year back is now trading at Rs 83 with co announcing super nos. In short give time and do not rush.

We had not much discussed about U P elections though we had given clear picture of ground reality. Next 5 years YOGI may take UP to new levels with at least 5 more new highways. Just look for UP infra stocks which will become multi baggers. We had accurately forecasted that BJP will win UP and markets will blast. Had the concern of war was there Nifty could not have come from 15673 to 16740 on the U P election result day that too was a weekly settlement day.

March was blessed with 5 settlements. 2 have gone. We have 3 more settlements and in this long period anything is possible. Nifty can cross 17800 also. My target of 18800 of 65 days is still intact though we have just finished 10 days out of it. It also means we should see 18000 plus by APRIL expiry. If that happen MAY JUNE JULY always belong to BULLS historically and Nifty can test new high.

My feeling is that from here on stocks will outperform. Have faith in INDIA and INDIAN stock market. Let FPI sell and go away stock market has to rise and will rise. I still believe that FPI can distort markets not make markets. It is DII which makes market. E g All FPI had sold Infosys at Rs 500 on whistleblowing. They are now buying at Rs 1800 same Infosys.

## Global Indices

Country	Indices	Date	Index	Net Change	Change %
Hong Kong	Hang Seng	12/03	20,553.79	-336.47	-1.61
Singapore	Straits Times	12/03	3,249.66	+8.93	+0.28
United States	NASDAQ	12/03	12,843.81	-286.15	-2.18
United States	DJIA	12/03	32,944.19	-229.88	-0.69
United States	S&P 500	12/03	4,204.31	-55.21	-1.30
Japan	Nikkei 225	12/03	25,162.78	-527.62	-2.05
United Kingdom	FTSE 100	12/03	7,155.64	+56.55	+0.80
Malaysia	KLSE Composite	12/03	1,568.22	-12.31	-0.78
Indonesia	Jakarta Composite	12/03	6,922.60	-1.41	-0.02
Thailand	SET	12/03	1,658.01	+10.93	+0.66
France	CAC 40	12/03	6,260.25	+53.05	+0.85
Germany	DAX	12/03	13,628.11	+186.01	+1.38
Argentina	MerVal	12/03	88,999.06	-1,284.04	-1.42
Brazil	Bovespa	12/03	111,713.10	-1,950.00	-1.72
Mexico	IPC	12/03	53,300.70	-86.92	-0.16
Austria	ATX	12/03	3,179.15	+56.07	+1.80
Belgium	BEL-20	12/03	3,899.24	+52.16	+1.36
Netherlands	AEX General	12/03	674.80	+2.95	+0.44
Spain	Madrid General	12/03	809.58	+6.82	+0.85
Switzerland	Swiss Market	12/03	11,495.69	+104.59	+0.92
Australia	All Ordinaries	12/03	7,339.33	-71.54	-0.97
China	Shanghai Composite	12/03	3,309.75	+13.66	+0.41
Philippines	PSE Composite	12/03	7,112.19	-12.61	-0.18
Sri Lanka	All Share	12/03	10,677.46	-178.61	-1.65
Taiwan	Taiwan Weighted	12/03	17,264.74	-168.46	-0.97
South Korei	KOSPI	12/03	2,661.28	-19.04	-0.71

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